



ONE40

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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

16

27TH/28TH

APRIL 2026



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.83	Good general
High & Medium	0.75	Fair
Leafy	0.73	Fair
Semi Leafy	0.60	Fair
Tippy/Small Leaf	0.86	Fair
Premium Flowery	0.03	Fair
Off Grade	1.06	Irregular
Dust	0.50	Fair
Total	5.36	Fair

ORDER OF SALE

SALE NO : 16

27TH/28TH APRIL 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
John Keells PLC	BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Ceylon Tea Brokers PLC	Eastern Brokers Ltd	Lanka Commodity Brokers Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,958 LOTS TOTALLING 5,356,198 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	864	827,879
High & Medium	1,704	748,072
Low Grown - Leafy	2,057	730,953
Low Grown - Semi Leafy	1,510	596,495
Low Grown - Tippy	1,885	857,856
Premium Flowery	264	34,955
Off Grades	2,096	1,058,198
Dust	578	501,790
Total	10,958	5,356,198
Re - Prints	1,065	549,322

SETTLEMENT DATES

30/04/2026 04/05/2026 05/05/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were irregular, whilst the Nuwara Eliyas together with the Uva/Uda Pussellawas were barely maintained. Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.4 M/Kgs. There was good general demand at irregular rates.

Ex-Estate offerings comprised of 0.83 M/Kgs. Overall quality of teas from the Western slopes were irregular, whilst the Nuwara Eliya's together with the Uva/Uda Pussellawa's were barely maintained.

Best Western BOP's - A select range of teas were firm and Rs. 20-40 per kg dearer, whilst the others declined by up to Rs. 50 per kg and more. Corresponding BOPF's, where quality was maintained, sold around last week's levels, whilst the others declined by Rs. 20-40 per kg. In the Below Best category, BOP's in the higher price bracket declined by up to Rs. 50 per kg and more, whilst the others together with teas at the lower end of the market eased by Rs. 20-40 per kg. Corresponding BOPF's in the higher price bracket were firm and Rs. 20-40 per kg easier following quality, whilst the others together with teas at the lower end of the market declined by Rs. 20 per kg and more as the sale progressed. Nuwara Eliya BOP's - Select invoices sold around last, whilst the others were irregular and easier. Corresponding BOPF's were mostly unsold primarily following weaker quality. Uva/Uda Pussellawa BOP's declined by Rs. 20-40 per kg and more for the high-priced teas. Corresponding BOPF's - Uda Pussellawa's sold around last, whilst the Uva's declined by Rs. 20 per kg, on average.

High & Mid Grown CTC teas - BP1's had hardly any offerings, whilst the PF1's were generally firm and Rs. 20 per kg easier. Corresponding Low Grown BP1's were firm and tended dearer. PF1's sold around last, whilst the poorer sorts were irregular and easier.

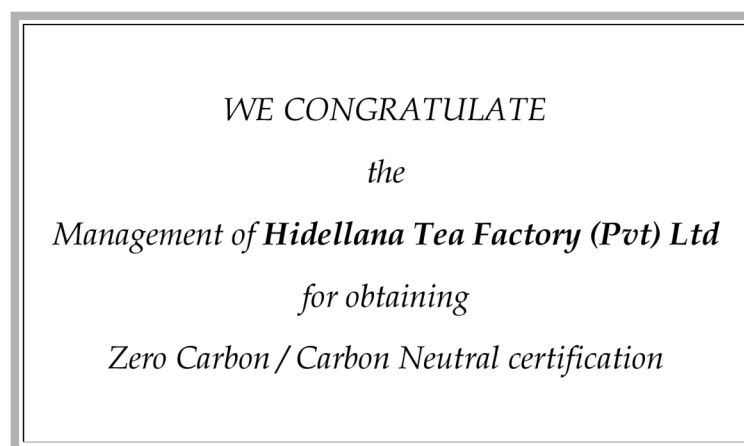
Less activity from shippers to the UK and the continent, whilst shippers to Japan and other regular markets continued to operate selectively and at lower levels.

Low Grown totalled approximately 2.2 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties appreciated. OP1's together with select Best OP's maintained, whilst the Best were lower. The balance sold at last levels. Well-made OPA's were easier, whilst the balance were firm. Select Best and Best PEK's maintained, whilst the balance together with the bold/open varieties were easier. Teas at the bottom were firm. PEK1's, in general, were dearer.

In the Tippy catalogue, Select Best FBOP's were irregular, whilst the balance sold around last levels. FF1's, in general, were easier.

In the Premium catalogue, Very Tippy teas met with good demand and were dearer, whilst the Best varieties were firm. The balance were irregular following quality.



CROP AND WEATHER

FOR THE PERIOD 21 - 27 April 2026

Western/Nuwara Eliya Regions



Both regions reported bright mornings and evening showers during the week. According to the Department of Meteorology, fairly heavy showers are expected in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions



Sunny weather and occasional evening showers were reported in the Uva and Uda Pussellawa regions throughout the week. The Department of Meteorology expects rain in the Uva Region in the week ahead.

Low Grown



Bright mornings and evening showers were reported in the Low Grown Region during the week. Showery conditions are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Western, Nuwara Eliya, Uva, Uda Pussellawa regions reported an increase in the crop intake, whilst the Low Grown Region reported a decrease.

HIGH GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP

Best Western's - A select range of teas were firm and Rs. 20-40 per kg dearer, whilst the others declined by up to Rs. 50 per kg and more for select high-priced teas of last week. In the Below Best category, teas in the higher price bracket declined by Rs. 50 per kg and more, whilst the others together with teas at the lower end of the market declined by Rs. 20-40 per kg. Nuwara Eliya's - Select invoices sold around last, whilst the others were irregular and easier. Uva/Uda Pussellawa's declined by Rs. 20-40 per kg and more for the high-priced teas.

BOPF

Best Western's - Invoices, where quality was maintained, sold around last, whilst the others declined by Rs. 20-40 per kg. In the Below Best category, teas in the higher price bracket were firm and Rs. 20-40 per kg easier following quality, whilst the others together with teas at the lower end of the market declined by Rs. 20 per kg and more as the sale progressed. Nuwara Eliya's were mostly unsold. Uda Pussellawa's sold around last. Uva's were Rs. 20 per kg easier.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20-30 per kg. Below Best types were lower by Rs. 20-40 per kg, whilst the others and poorer sorts were firm to easier by Rs. 10-20 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were discounted. Select Best Orthodox PEK/PEK1's were firm to marginally dearer by Rs. 20-50 per kg, whilst the Best and Below Best were firm to dearer by Rs. 20-40 per kg. Poorer sorts were irregularly easier by Rs. 10-30 per kg. A few Rotovane PEK's in the select Best category gained by Rs. 50-100 per kg following special inquiry, whilst the others declined by Rs. 20-40 per kg. Below Best sorts were irregularly lower, whilst the poorer sorts declined by Rs. 50 per kg and more.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were firm. Better Orthodox FBOP's were firm to marginally easier by Rs. 30-50 per kg, whilst the FF1's were marginally dearer by Rs. 20-40 per kg. Below Best Orthodox FBOP's were firm to easier by Rs. 20-40 per kg, whilst the FF1's were firm to dearer by Rs. 20-30 per kg. The poorer sorts gained by Rs. 20-30 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr
Best Westerns	1340-1440	1340 - 1440	1360-1500	1340 - 1550	1280-1850	1280 - 1750	1160-1240	1140 - 1260
Below Best Westerns	1200-1320	1180 - 1320	1280-1340	1260 - 1320	1200-1260	1200 - 1280	1060-1140	1020 - 1120
Plainer Westerns	960-1180	920 - 1160	1040-1260	1000 - 1240	980-1100	850 - 1020	1000	N/A
Nuwara Eliyas	1440-1480	1300 -	N/A	N/A	N/A	N/A	940	980 -
Brighter Udapussellawas	1160-1180	1120 - 1140	1220-1280	1240 - 1320	1460-1480	1460 - 1600	1200-1260	1140 - 1220
Other Udapussellawas	1060-1140	1020 - 1100	1120-1200	1000 - 1220	N/A	1040 - 1380	N/A	1000 -
Best Uvas	1280-1300	1260 - 1300	1260-1300	1220 - 1300	1240-1550	1300 - 1750	1100-1300	1080 - 1360
Other Uvas	1140-1240	1140 -	1180-1240	980 - 1100	680-1220	760 - 1280	790-1060	620 - 1060

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Large Leaf teas continued to sell well, whilst the others were Rs. 20-40 per kg lower.
BOPF	Well-made teas were Rs. 20 per kg easier, whilst the other poorer sorts were generally firm.
OP/OPA	Well-made teas were selectively dearer by Rs. 50-80 per kg, whilst the Below Best types were firm to dearer by Rs. 20-40 per kg. Poorer sorts were easier by Rs. 10-30 per kg.
PEKOE/PEKOE1	Best PEK/PEK1's were firm to dearer by Rs. 40-60 per kg. Below Best PEK's were marginally dearer by Rs. 20-40 per kg, whilst the PEK1's were firm to dearer by Rs. 30-50 per kg. Poorer sorts were lower by Rs. 10-20 per kg.
FBOP/FBOPF1	Select Best FBOP's were selectively dearer by Rs. 50-100 per kg, whilst the others were firm to easier by Rs. 40-60 per kg. FBOPF1's were dearer by Rs. 60-80 per kg and more at times. Best and Below Best FBOP/FBOPF1's were firm to marginally easier by Rs. 20-40 per kg, whilst the poorer sorts were irregularly dearer by Rs. 20-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr
Good Mediums	1200-1950	1200 - 1900	1280-1320	1260 - 1300	1280-1800	1380 - 1900	1220-1460	1280 - 1600
Other Mediums	830-1120	870 - 1140	700-1100	750 - 1040	860-1260	810 - 1360	670-1200	600 - 1260

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Firm and up to Rs. 20 per kg easier.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were firm and up to Rs. 20 per kg lower, whilst the others were irregular.
LOW GROWN	BP1s - Firm and tended dearer. PF1s - Better teas sold around last, whilst the other poorer sorts were irregular and easier.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr
High Grown	N/A	N/A	920-1160	900 - 1160
Medium Grown	N/A	1080 -	1000-1200	980 - 1200
Low Grown	1300-1360	1360 - 1420	1160-1400	1100 - 1400

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best sorts together with the Best varieties declined by Rs. 30-50 per kg and more following quality, whilst the Below Best sorts declined sharply. Teas at the lower end of the market were irregularly lower. Low Grown - Clean leaf sorts maintained, whilst the others were firm to irregularly lower. CTC- In general maintained.

BROKENS

Reducer varieties were firm to dearer. Clean leaf sorts in the Best category together with the Below Best varieties gained by Rs. 30-50 per kg and more, whilst the poorer sorts remained firm.

BOPIA

Main Grade reducer varieties in the Best category declined by Rs. 100 per kg and more, whilst the Below Best varieties gained by Rs. 20-30 per kg. Poorer sorts maintained around last weeks levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr
Better Fannings (Orthodox)	780-1280	740 - 1220	720-1100	720 - 1000	760-960	750 - - 960
Better Fannings (CTC)	N/A	N/A	760-880	750 -	820-1240	790 - 1240
Other Fannings (Orthodox)	430-740	400 - 720	540-700	480 - 700	400-750	450 - 740
Other Fannings (CTC)	N/A	N/A	640-670	540 - 700	500-660	500 - - 640
Good Brokens	730-1220	750 - 1160	740-1300	750 - 1220	770-1260	780 - 1420
Other Brokens	450-700	400 - 720	420-730	470 - 740	400-760	420 - 770
Better BOP1As	730-900	750 - 860	760-1220	780 - 1220	760-1550	780 - 1380
Other BOP1As	600-720	550 - 730	420-740	700 - 760	490-740	450 - 750

DUSTS

DUST1

The Select Best sorts together with Best and Below Best varieties remained firm, whilst the poorer sorts were firm to lower by Rs. 20 per kg. The Low Grown varieties followed a similar trend. The High and Medium Grown CTC's together with the Low Grown CTC's declined by Rs. 20 per kg.

DUST

Clean Leaf secondaries together with the poorer sorts sold around last week's price levels, whilst the Low Grown varieties were firm to easier by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr
Better Primary Dust (Orthodox)	1180-1750	1180 - 1700	1080-1280	1060 - 1180	960	N/A
Better Primary Dust (CTC) P. Dust	1100-1160	1100 - 1140	1040-1140	1040 - 1120	1180-1340	1180 - 1360
Below Best Primary Dust (Orthodox)	940-1160	920 - 1160	810-1060	830 - 1040	710-940	720 - 940
Other Primary Dust (CTC) P. Dust	790-1080	900 - 1080	920-1020	640 - 1020	750-1160	850 - 1160
Other Primary Dust (Orthodox)	590-920	680 - 900	530-800	570 - 820	480-700	630 - 710
Better Secondary Dust	1060-1240	1040 - 1160	800-940	820 - 860	850-940	830 - 960
Other Secondary Dust	500-1040	590 - 1020	600-920	540 - 800	500-840	480 - 820

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best FBOP's were irregular, whilst the balance sold around last levels. FBOP1's, in general, were firm.
BOP	Well-made BOP's were firm, whilst the Below Best and teas at the bottom were irregular following quality.
BOP1	Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties appreciated.
OP1	OP1's, in general, were firm.
OP	Select Best OP's maintained, whilst the Best varieties were easier. Below Best and the clean leaf teas at the bottom were firm to dearer.
OPA	Well-made OPA's were easier, whilst the Below Best and teas at the bottom maintained.
PEKOE	Select Best and Best PEK's maintained, whilst the balance together with the bold/open varieties were easier. Teas at the bottom were firm. PEK1s, in general, were dearer.
BOPF	A range of high-priced BOPF's were selectively dearer, whilst the balance sold around last levels.
FBOPF/FBOPF1	Very Tippy teas met with good demand and were dearer, whilst the Best varieties sold around last levels. The balance were irregular. FF1's, in general, were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr	21/22 Apr	27/28 Apr
FBOP 1	1700-2000	1170 - 2000	1450-1500	1450 - 1500	1300-1350	1300 - 1350	950-1000	950 - 1000
FBOP	1900-2650	1900 - 2550	1600-1700	1650 - 1750	1300-1350	1350 - 1400	950-1000	950 - 1000
BOP 1	2300-3050	2300 - 3100	1750-2300	1750 - 2300	1360-1600	1360 - 1600	900-1340	900 - 1340
BOP	1750-2000	1750 - 2100	1500-1550	1550 - 1600	1150-1250	1200 - 1250	950-1000	950 - 1000
BOPF	1500-1600	1500 - 1600	950-1000	1000 - 1100	850-900	900 - 950	700-750	700 - 750
FBOPF (TIPPY)/FBOPF SP	3800-5000	4000 - 5500	3000-3700	3500 - 3800	1800-2500	1900 - 2800	1000	1000 -
FBOPF 1	1550-1650	1500 - 1650	1400-1500	1400 - 1460	1350-1400	1300 - 1380	950-1000	950 - 1000
FBOPF	1400-1600	1400 - 1600	1300-1380	1300 - 1380	1200-1250	1200 - 1250	950-1000	950 - 1000
OP 1	3100-3500	3100 - 3500	2550-3050	2500 - 3050	1950-2500	1900 - 2450	900-1900	900 - 1850
OP	1600-1750	1600 - 1800	1460-1550	1480 - 1550	1380-1440	1380 - 1460	850-1360	850 - 1360
OPA	1550-2150	1500 - 1900	1400-1500	1380 - 1480	1300-1380	1280 - 1360	850-1280	850 - 1260
PEKOE	1480-2450	1500 - 2350	1300-1460	1300 - 1480	1180-1280	1180 - 1280	850-1160	850 - 1160
PEK 1	1800-2300	1800 - 2400	1550-1750	1600 - 1750	1260-1500	1300 - 1550	900-1240	900 - 1280

TOP PRICE

WESTERN MEDIUM

Ancoombra	BOP		1900
Harangalla	BOP	@	1650
Dartry Valley	BOP	@	1650
Galgewatta	BOP		1650
Craighead	BOPSp	@	1800
Vellai Oya	BOPF		1300
Dartry Valley	BOPFSp	@	1380
Harangalla	BOP1	@	1950
Craighead	BOP1	@	1800
Dartry Valley	FBOP	@	1900
Cooroondoowatte	FBOP1	@	1300
Uplands	FBOPF		800
Craighead	FBOPF1	@	1850
Cooroondoowatte	FBOPF1	@	1700
Hatale	FBOPF1		1700
Imboolpittia	FBOPF1	@	1650
Dartry Valley	FBOPF1	@	1650
Dehiwatte Super	OP		1600
Cooroondoowatte	OP	@	1380
Hatale	OP		1380
Hatale	OPA		1420
Cooroondoowatte	OPA	@	1380
Nayapane	OP1		1800
Craighead	OP1	@	1750
Harangalla	OP1	@	1700
Harangalla	PEK		1650
Dartry Valley	PEK	@	1600
Dartry Valley	PEK1	@	2000
Craighead	PEK1	@	1950
Harangalla	PEK1		1950

WESTERN HIGH

Somerset	BOP		1440
Robgill	BOP	@	1420
Ingestre	BOP		1420
Bearwell	BOP		1420
Mattakelle	BOP		1420
Dessford	BOP	@	1400
Dessford	BOPSp		1480
Annfield	BOPSp	@	1460
Holyrood	BOPSp		1460
Mattakelle	BOPSp		1460
Robgill	BOPF	@	1550
Somerset	BOPF	@	1420
Dessford	BOPF	@	1420
Inverness	BOP1		1800

WESTERN HIGH

Venture	FBOP		1750
Craig Hill	FBOP1		1060
Inverness	FBOPF1		1460
Venture	OP		1260
Venture	OPA		1360
Venture	OP1		1550
Ingestre	PEK	@	1550
Frotoft Super	PEK1		1750

NUWARA ELIYAS

Mahagastotte	BOP	@	1300
Kenmare	BOPSp		980
Kenmare	FBOP	@	810
Kenmare	FBOP1		640
Kenmare	FBOPF		920
Mahagastotte	FBOPF1	@	1320
Kenmare	OP		980
Court Lodge	OPA		690
Court Lodge	PEK	@	1040

UDAPUSSELLAWAS

Maha Uva	BOP	@	1200
Maha Uva	BOPSp		1200
Liddesdale	BOPSp	@	1080
Luckyland	BOPSp		1080
Mooloya	BOPSp		1080
Mooloya	BOPF		1280
Maha Uva	BOP1	@	1320
Blairlmond	FBOP	@	1900
Maha Uva	FBOPF	@	960
Delmar	FBOPF1	@	1420
Blairlmond	FBOPF1	@	1420
Maha Uva	FBOPF1	@	1420
Maha Uva	OP	@	1420
Blairlmond	OPA	@	1220
Maha Uva	OPA	@	1180
Delmar	OPA	@	1180
Delmar	OP1	@	1650
Maha Uva	OP1	@	1600
Blairlmond	PEK	@	1500
Maha Uva	PEK	@	1400
Delmar	PEK	@	1360
Gonapitiya	PEK		1360
Delmar	PEK1		1800
Maha Uva	PEK1	@	1800
Blairlmond	PEK1	@	1550

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Aruna	BOP		2100
New Laksakanda	BOP		2100
Purerich	BOP	@	2050
Nawagamuwehena	BOP		2050
Mahaliyadda	BOP		2050
Elaine Super	BOPSp		2250
Kings Bru	BOPF		1800
Rajjuruwatta Super	BOPF		1800
Nawagamuwehena	BOPF		1650
Sithaka	BOPF		1650
Hidellana	BOPF	@	1550
Rajjuruwatta Super	BOPFSp		1900
Sithaka	FBOP		2550
Sithaka	FBOP1		2050
Athukorala Group Super	FBOP1		2050
Wewelkandura Super	FBOPF		1800
Kings Bru	FBOPF1		1900
Makandura	BOP1		3100
Pothotuwa	BOP1	@	3000
Mulatiyana Hills	BOP1		3000
Makandura	OP1		3500
Pothotuwa	OP1	@	3400
Gunawardana	OP1	@	3300
Miriswatta	OP		1800
Green House	OPA		1900
Lumbini	PEK		2350
New Batuwangala	PEK1		2400
UVA MEDIUM			
Halpewatta Uva	BOP		1700
Dickwella	BOPSp	@	1550
Hindagala	BOPSp		1550
Demodera 'S'	BOPSp		1550
El Teb	BOPF	@	1280
Dickwella	BOPFSp	@	1550
Dickwella	BOP1	@	1950
Sarnia Plaiderie	BOP1	@	1900
Sarnia Plaiderie	FBOP		1750
Hindagala	FBOP1		1400
Hindagala	FBOPF		1280
Sarnia Plaiderie	FBOPF1	@	1650
Halpewatte Uva	FBOPF1		1650
Sarnia Plaiderie	OP		1420
Pettiagalla	OPA		1300
Sarnia Plaiderie	OPA		1300
Roseland Uva	OPA		1300
High Spring	OPA		1300
Telbedde	OP1	@	1950
Halpewatte Uva	PEK		1550
Dickwella	PEK	@	1480
Aruna Keppetipola	PEK		1480
Aruna Passara	PEK1		1950
UVA HIGH			
Uvakellie	BOP		1440
Ranaya	BOPSp		1700
Spring Valley	BOPSp	@	1550
Nayabedde	BOPF	@	1340
Spring Valley	BOPFSp	@	1160
Spring Valley	BOP1	@	1650
Uva Highlands	BOP1	@	1600
Aislaby	BOP1	@	1600
Craig	BOP1		1600
Aislaby	FBOP		1700

UVA HIGH			
Gonamotawa	FBOP	@	1550
Uva Highlands	FBOP	@	1500
Spring Valley	FBOP1		1260
Spring Valley	FBOPF		980
Aislaby	FBOPF1		1550
Spring Valley	FBOPF1	@	1480
Spring Valley	OP		1360
Ranaya	OPA		1300
Craig	OP1		1650
Uva Highlands	OP1	@	1550
Aislaby	OP1		1550
Ellathota Uva	OP1		1550
Gonamotawa	OP1	@	1500
Ranaya	PEK		1750
Spring Valley	PEK	@	1550
Ellathota Uva	PEK		1550
Ranaya	PEK1		1900
Spring Valley	PEK1	@	1850
Aislaby	PEK1		1850
UNORTHODOX HIGH			
Dunsinance CTC	PF1		1180
UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1200
Delta CTC	BP1		1000
UNORTHODOX LOW			
Hingalgoda CTC	PF1	@	1400
Ceciliyan CTC	BP1	@	1420
PREMIUM FLOWERY			
Kings Bru	FBOPFSp		5700
Nawagamuwehena	FBOPFExSp		5650
Rumassala Hills	FBOPFExSp1		5950
Ceyenta	FBOPFExSp1		4750
Muswenna	FBOPFExSp1	@	4200
DUSTS			
Mattakelle	DUST1		1700
Kalubowitiyana CTC	PD		1360
Bearwell	DUST	@	1160
OFF GRADES			
Bogawantalawa	FGS1		1220
Wattegodde	FGS1		1220
Wattahena	FGS		960
Enselwatta	FGS	@	940
Renukanda	FGS		940
Aruna	FGS		940
Hingalgoda CTC	PF		1240
Chandrika CTC	PF	@	790
Gunawardana	BM	@	1140
Darlington Valley	BM		1120
Chandrika Estate	BM	@	1080
Adams View	BM	@	1080
Kongahawatta	BM		1080
Suviska	BP		1420
Galatara	BP		1340
Fortune	BP	@	1300
Liyonta	BOP1A		1380
OTHERS			
Kings Bru	BOPA		2050
Makandura	BOPA		2050
Sisiramba Super	BOPA		2000
Green House	BOPA		2000
Gunawardana	BOPA	@	1950
Sihara	BOPA		1950
Hedigalla	BOPA		1950
Selna	BOPA		1950
Maleesha Group	BOPA		1950

QUANTITY SOLD

DURING THE PERIOD 09TH-22ND APRIL 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	358,459	229,241	3,344,310	3,440,308
PUBLIC AUCTION	4,714,011	5,173,236	68,909,232	71,520,871
FORWARD CONTRACTS	80,240	57,520	640,800	964,336
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,152,710	5,459,997	72,894,342	75,925,515
BMF EXCLUDED FROM PRIVATE SALE	35,040	63,800	444,979	708,891

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
08TH APRIL 2026	4.55	4.29	4.43	1180.86	1163.87	1234.61	3.79	3.97	4.18
22ND APRIL 2026	4.71	5.17	4.45	1203.89	1193.47	1228.37	3.85	4.04	4.16

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	314.57	295.39	297
STG.PD	424.65	391.03	366.25
EURO	367.52	333.44	315.26
YEN	1.96	2.04	1.91

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 15 21ST/ 22ND APRIL 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1110.92	1082.41	1128.06	1032.15	1060.11	1117.99	3.55	3.67	3.82	3.33	3.60	3.62
Western High Grown	1227.18	1126.51	1229.42	1204.13	1152.34	1201.89	3.92	3.82	4.16	3.89	3.91	3.89
CTC High Grown	1125.64	1101.44	1191.10	1111.25	1185.29	1129.13	3.60	3.73	4.03	3.59	4.02	3.66
High Grown (Summary)	1190.12	1109.95	1189.42	1155.49	1125.47	1179.48	3.80	3.76	4.03	3.73	3.82	3.82
Uva Medium Grown	1112.24	1113.45	1133.78	1000.70	1092.77	1164.30	3.55	3.77	3.84	3.23	3.71	3.77
Western Medium Grown	989.21	1042.49	1035.32	976.42	1034.60	1114.14	3.16	3.53	3.51	3.15	3.51	3.61
CTC Medium Grown	933.29	999.91	967.76	970.84	965.44	970.19	2.98	3.39	3.28	3.13	3.28	3.14
Medium Grown (Summary)	1029.45	1067.14	1069.40	983.52	1052.41	1128.87	3.29	3.62	3.62	3.17	3.57	3.66
Orthodox Low Grown	1278.44	1274.06	1325.12	1232.89	1268.54	1410.40	4.08	4.32	4.49	3.98	4.30	4.57
CTC Low Grown	909.66	1008.86	964.33	947.81	975.07	1041.63	2.91	3.42	3.27	3.06	3.31	3.38
Low Grown(Summary)	1258.33	1263.38	1300.06	1215.69	1255.47	1384.93	4.02	4.28	4.40	3.92	4.26	4.49
Total	1203.89	1193.47	1228.37	1167.43	1196.22	1299.60	3.85	4.04	4.16	3.77	4.06	4.21

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Mar								
Sri Lanka	19.6	24.4	20.9	58.5	61.8	59.6	3.3	-2.2

	2024	2025	2026	TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Feb								
Bangladesh	0.04	0.03	0.02	0.22	0.34	0.6	0.12	0.26
Malawi	6.2	6.7	5.6	13.5	12	10.8	-1.5	-1.2
North India	1.9	10.8	4.1	2.3	10.9	6.3	8.6	-4.6
South India	15.1	14.6	12.5	32.1	31.7	24.9	-0.4	-6.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Dec								
Kenya	54.3	55.8	49.3	570.3	598.5	549	28.2	-49.5

DETAILS OF AWAITING SALE

SALE NO : 17

Scheduled for 05TH/06TH MAY 2026

	LOTS	QUANTITY
ExEstate	908	871,941
High & Medium	1,789	776,601
Leafy	1,979	704,295
Semi Leafy	1,363	532,200
Tippy	1,737	788,991
Premium Flowery	283	36,559
OffGrades	2,375	1,163,525
Dust	630	539,847
Total	11,064	5,413,959
RePrint	897	454,399

12/05/2026

Buyers Prompt

13/05/2026

Sellers Prompt

This sale last year
Sale No. 17 | 05TH/07TH MAY 2025

Lots :12,421
Re-print Lots :821
Quantity :6,409,940 kgs
Re-print Quantity :427,296 kgs

LOW GROWN CATALOGUES

Violations Excluded

09/04/2026

LEAFY Closed	SEMI-LEAFY Closed	TIPPY Closed
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OTHER MAIN SALE CATALOGUES

09/04/2026

HIGH & MEDIUM Closed	PREMIUM FLOWERY Closed	OFF GRADES Closed
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NO .OF PKGS

141,841

CTC

10,673 Pkgs - 557,040 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
MB	JK	BC	05TH	
BC	LC	AS	MAY 2026	
LC	AS	LC	12.00pm	Main Sale - High & Medium
JK	BC	MB	1.30pm	Semi - Leafy Teas
CTB	EB	FW	3.00pm	Low Grown - Leafy Teas
EB	CTB	EB	3.15pm	Low Grown - Tippy Teas
FW	MB	JK	4.30pm	Premium Flowery
AS	FW	CTB		
BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		06TH	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		MAY 2026	
EB - Eastern Brokers Ltd	JK - John Keells PLC		10.00am	BOP1A
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		10.15am	Ex-Estate
			10.30am	Off Grade
			2.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 18

Scheduled for 12TH/13TH MAY 2026

	LOTS	QUANTITY
ExEstate	1,054	1,089,727
High & Medium	1,696	810,003
Leafy	1,949	757,156
Semi Leafy	1,415	599,882
Tippy	1,770	866,380
Premium Flowery	244	34,092
OffGrades	1,993	1,014,586
Dust	656	617,350
Total	10,777	5,789,176
RePrint	649	364,494

19/05/2026

Buyers Prompt

20/05/2026

Sellers Prompt

**This sale last year
Sale No. 18 | 14TH MAY 2025**

Lots :9,229
Re-print Lots :654
Quantity :5,121,113 kgs
Re-print Quantity :330,386 kgs

LOW GROWN CATALOGUES

Violations Excluded

23/04/2026

LEAFY Closed	SEMI-LEAFY Closed	TIPPY Closed
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OTHER MAIN SALE CATALOGUES

23/04/2026

HIGH & MEDIUM Closed	PREMIUM FLOWERY Closed	OFF GRADES Closed
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NO .OF PKGS

149,164

CTC

12,220 Pkgs - 633,785 kgs

CATALOGUE CLOSURE DETAILS

12/13

MAY 2026

Sale No. 18

The Ex-Estate catalogue closed on 23rd April 2026, excluding violations. The Main Sale catalogues too closed on 23rd April 2026, excluding violations.

19/20

MAY 2026

Sale No. 19

The Ex-Estate and Main Sale catalogues are scheduled to close on 30th April 2026.

25/26

MAY 2026

Sale No. 20

The Ex-Estate and Main Sale catalogues are scheduled to close on 07th May 2026.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

27TH APRIL 2026 (SALE NO.01)

CTC LEAF: 26,857 packages of tea on offer met with a very strong demand.

BROKENS: Black, well made, good liquoring BOPs were a strong market and sold between Tk.280/- and Tk.310/- and more. GBOPs were the strongest feature of the market and these realised prices between Tk. 310/- and Tk. 350/- and more. Below best varieties also sold well and these could be quoted between Tk.275/- and Tk.290/-. BLF teas sold well and realised between Tk.230 and Tk.255/-.

FANNINGS: Black, well made, good liquoring Fannings were a strong feature of the sale and realised prices between Tk. 300/- and Tk.330/-. Below best also sold well and realised between Tk.275/- and Tk.285/-. BLF teas sold between Tk.230/- and Tk.255/-.

DUST: 5,3881 packages of tea on offer met with a strong demand. Good liquoring Dusts met with a good competition and sold above Brokers' valuation. Others also sold well at dearer rates and these realised prices between Tk.280/- and Tk.310/-. BLF Dusts sold between Tk.240/- and Tk.261/-. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: This was the First Sale of the Season 2026-2027 where offerings were much higher than Sale 01 in the previous year. All varieties were strongly competed for resulting in advancement of prices particularly black, well made, good liquoring types. Blenders operated strongly with Loose tea buyers operating in greater strength.

Dusts met with good competition.

Our Catalogue: (Sale 1) Avg : Tk 283.48, Sold 95.04%

	<i>Brokens</i>	<i>Fannings</i>	<i>Dust</i>
<i>Best</i>	320-340	320-340	310-333
<i>Good</i>	300-320	300-320	228-341
<i>Medium</i>	NQTA	NQTA	241-360
<i>Plain</i>	NQTA	NQTA	180-430
<i>BLF</i>	225-235	225-235	180-247

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

25TH APRIL 2026 (SALE NO.17)

CTC LEAF

The total CTC leaf teas sold this week was 88.07 % (1273299.66kgs) of the total offering of 1445826.47Kgs.

DEMAND: Fair demand on the best teas, improved demand was seen in the good category of teas with irregular prices. Other category teas met with fair demand especially on the smaller broken and fanning grade.

MARKET: The larger broken in the best category sold at irregular prices. Medium, smaller broken and fanning grade though had a better sale percentage than earlier weeks at irregular prices. Good category teas sold at irregularly around last levels. Smaller broken at the lower end and the fanning grade sold easier. Better medium teas sold at irregular around last levels. Similar trend followed for the medium categories too, with some select teas fetching prices similar to better medium categories, however the fanning grade were sold at easier by Rs 2 to 5 with some lots remaining un sold. Plainer teas were barely steady to easier.

BUYING PATTERN: Coastal Karnataka and Western India packers were very selective this week however, the major blenders were the mainstay of the market, picking up as much as 52.95 % of the total CTC leaf sold. Up country buyers and local traders were very choosy. Exporters were fairly active on the medium and plainer type, especially on the larger & medium broken.

ORTHODOX LEAF

DEMAND: Good but selective demand.

MARKET: Whole leaf grades on the high grown sold irregular with select clean, well-made invoices fetching dearer prices on quality whilst the other whole leaf sold easier. Clean broken grades in both the categories sold steady whilst flakier, fibrous sorts were barely steady to easier. Fanning sold at irregular levels with high-grown easing substantially.

BUYING PATTERN: Up-country operated selectively whilst the exporters to Russia and other CIS origin participated actively and continued to be very price sensitive, however the cleaner well made types were appreciated with dearer prices.

CTC DUST

CTC Dust offered this week was 492488.52Kgs of which 68.18 (335790.14Kgs) were sold.

DEMAND: Improved demand on the best categories Others fair & selective demand.

MARKET: Best liquoring dust sold at last levels with select few improved lines fetched marginally higher prices following competition. Good category dust sold at barely steady levels. Better medium, medium and plainer category teas declined by Rs 2 to 3 at start of the sale but declined further by Rs 4 to 5 as the sale progressed with a fair quantum of teas out listed.

BUYING PATTERN: - Coastal Karnataka and local packers were selective & price sensitive. Major blenders selective. Regional packers quiet this week. Upcountry buyers were fairly active on the medium and plainer teas at easier levels. Exporters operated on the medium & plainer types at lower levels.

ORTHODOX DUST

DEMAND: Subdued especially on primary dust.

MARKET: High grown primary dust sold easier with lot of out lots due to want of bids, whilst the others were barely steady. Secondary dust sold at steady to easier prices.

BUYING PATTERN: Up-country and local buyer were very choosy on the primary dust. Exporters continued to be selective on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

28TH APRIL 2026 (SALE NO.18)

	2026	2025	DIFFERENCE
CTC	17,763	30,723	-12,960
ORTHODOX	23,950	45,505	-21,555
DUST	9,534	13,945	-4,411

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Liquoring Assams selling readily at easier rates. Medium Assams tending easier with a few outlots. Plainer categories irregularly lower.

BUYING PATTERN:

Western India: Mainstay

HUL : Good Support

Exporters: Fair Support

Other Local/ Internal: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Well made Whole Leaf and Brokenes selling at firm to occasionally dearer rates. Remainder Whole Leaf grades are selling firm around last while Brokenes are irregular. Cleaner Secondaries and leafier fannings are selling around last levels.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

22ND APRIL 2026 (SALE NO.17)

QUANTITY	2026 kgs	2025 kgs.	Difference
ORX LEAF	3,00,345	2,17,442	82,903
CTC LEAF	35,989	26,836	9,153
TOTAL	3,36,334	2,44,278	92,056

COCHIN LEAF SALE

Orthodox Market

Orthodox teas recorded a selective and irregular trend, with demand largely concentrated on quality teas. CIS interests remained active across key grades, while Middle East participation was limited and selective.

Better whole-leaf and liquoring grades continued to find support, though without the aggressive competition seen in previous sales. Medium and plain teas faced uneven demand, with a noticeable increase in unsold quantities across select marks.

Unsold: Higher compared to last, particularly among plain and secondary categories.

CTC Market

CTC teas met selective demand, with price realisations largely around last levels and occasionally easier.

Brighter liquoring teas were absorbed at steady levels, while medium and plainer categories showed irregular trends with some invoices remaining unsold.

Unsold: Increased slightly, mainly comprising plain and secondary teas.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION 28TH APRIL 2026 (SALE NO.18)

Guwahati Opening CTC Market Report

Market:

Fair demand at steady to easier rates following quality. (ABL - 61%, CBPL running at 68%)

Buying Pattern:

HUL/ Western India operating. North India active. Limited export enquiry.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MOMBASA /MALAWI /SILIGIURI AUCTION

The above market report details were not available at the time of printing this publication.